

IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

JONATHAN CORRENTE, et al.,

Plaintiffs,

v.

THE CHARLES SCHWAB CORPORATION,

Defendant.

CIVIL ACTION NO. 4:22-CV-470-ALM

AMENDED SCHEDULING ORDER

Before the Court is the parties' Joint Motion to Modify Scheduling Order (Dkt. #135), which the Court hereby GRANTS. The case schedule is modified as set forth below. The following actions shall be completed by the date indicated.¹

DEADLINES

Third Amended Deadline (see Dkt. No. 130)	Modification	Description
6/7/2024	08/07/24	Deadline for Plaintiffs to file motion for certification
6/7/2024	08/07/24	Deadline to designate all opening experts related to class certification and serve all opening expert reports related to class certification

¹ If a deadline falls on a Saturday, Sunday, or a legal holiday as defined in Fed. R. Civ. P. 6, the effective date is the first federal court business day following the deadline imposed.

Third Amended Deadline (see Dkt. No. 130)	Modification	Description
7/8/2024	9/7/2024	Deadline for completion of depositions of all opening experts related to class certification.
9/5/2024	11/5/2024	Deadline for response to motion for class certification.
9/5/2024	11/5/2024	Deadline to designate all rebuttal experts related to class certification and serve all rebuttal expert reports related to class certification.
10/7/2024	12/7/2024	Deadline for completion of depositions of all rebuttal expert related to class certification.
10/21/2024	12/21/2024	Deadline for reply to motion for class certification.
10/21/2024	12/21/2024	Deadline to serve all reply expert reports related to class certification.
12/5/2024	2/4/2025	Deadline for sur-reply to motion for class certification.
12/5/2024	2/4/2025	Deadline to serve all sur-reply expert reports related to class certification.
12/12/2024	2/11/2025	Deadline for fact discovery. All fact discovery must be served in time to be completed by this date.
12/19/2024	2/18/2025	Deadline to file <i>Daubert</i> motions concerning all experts related to class certification.
1/9/2025	03/11/2025	Deadline to file oppositions to <i>Daubert</i> motions concerning all experts related to class certification.
1/23/2025	3/25/2025	Deadline to file replies to <i>Daubert</i> motions concerning all experts related to class certification.
2/6/2025	4/8/2025	Deadline to file sur-replies to <i>Daubert</i> motions concerning all experts related to class certification.
TBD	TBD	Class certification hearing at 9:00 am at the Paul Brown United States Courthouse, 101 E. Pecan Street, Sherman, Texas.
3/10/2025	5/10/2025	Deadline to designate all opening merits experts and serve all opening merits experts reports.

Third Amended Deadline (see Dkt. No. 130)	Modification	Description
4/22/2025	6/22/2025	Deadline to designate all rebuttal merits experts and serve all opening merits expert reports.
6/3/2025	8/3/2025	Deadline by which the parties shall notify the Court of the name, address, and telephone number of the agreed-upon mediator, or request that the Court select a mediator, if they are unable to agree on one.
6/6/2025	8/6/2025	Deadline for expert discovery. All expert discovery must be served in time to be completed by this date.
7/7/2025	9/6/2025	Deadline to file dispositive motions and any other motions that may require a hearing. Regardless of how many dispositive motions a party files, each party is limited to a total of sixty pages for such motions. Each individual motion shall comply with Local Rule CV-7.
7/25/2025	9/24/25	Mediation deadline.
8/21/2025	10/21/2025	Deadline for oppositions to dispositive motions and other motions that may require a hearing.
9/4/2025	11/4/2025	Deadline for replies to dispositive motions and other motions that may require a hearing.
9/18/2025	11/18/25	Deadline for sur-replies to dispositive motions and other motions that may require a hearing.
10/20/2025	12/20/2025	Notice of intent to offer certified records.

Third Amended Deadline (see Dkt. No. 130)	Modification	Description
10/20/2025	12/20/2025	Counsel and unrepresented parties are each responsible for contacting opposing counsel and unrepresented parties to determine how they will prepare the Joint Final Pretrial Order (See www.txed.uscourts.gov) and Proposed Jury Instructions and Verdict Form (or Proposed Findings of Fact and Conclusions of Law in nonjury cases)).
11/3/2025	1/3/2026	<p>Deposition Designations due. Each party who proposes to offer a deposition shall serve on all other parties a disclosure identifying the line and page numbers to be offered. All other parties will have seven calendar days to serve a response with any objections and requesting cross-examination line and page numbers to be included. Counsel must consult on any objections and only those that cannot be resolved shall be presented to the Court.</p> <p>The party who served the initial Video Deposition Designation is responsible for preparation of the final edited video in accordance with all parties' designations and the court's rulings on objections.</p>
11/10/2025	1/10/2026	<p>Motions in limine due.</p> <p>File Joint Final Pretrial Order (See www.txed.uscourts.gov). Exchange Exhibits and deliver copies to the court. At this date, all that is required to be submitted to the court is a hyperlinked exhibit list on disk (2 copies) and no hard copies.</p> <p>If parties will be requesting daily copy of the transcript during trial, they must notify the Court's court reporter, Chris Bickham, Chris_Bickham@txed.uscourts.gov by this date.</p>
11/24/2025	1/24/2026	<p>Responses to motions in limine due.</p> <p>File objections to witnesses, depositions extracts, and exhibits, listed in pre-trial order. This does not extend the deadline to object to expert witnesses. If numerous objections are filed, the Court may set a hearing prior to docket call.</p> <p>File Proposed Jury Instructions and Form of Verdict (or Proposed Findings of Fact and Conclusions of Law).</p>

Third Amended Deadline (see Dkt. No. 130)	Modification	Description
12/8/2025	2/7/2026	Final Pretrial Conference at 9:00 a.m. at the Paul Brown United States Courthouse located at 101 East Pecan Street in Sherman, Texas.
TBD	TBD	Jury selection and trial at 10:00 a.m. at the Paul Brown United States Courthouse located at 101 East Pecan Street in Sherman, Texas.

IT IS SO ORDERED.

SIGNED this 11th day of June, 2024.



AMOS L. MAZZANT
UNITED STATES DISTRICT JUDGE